

**Commentary:-**

- Rupee opened on flat note at 74.87/USD against its previous trading session. Despite falling equity market, rupee strengthened as it gained till 74.69/USD, however lost all the gain later on. Thus to end the session, rupee ended almost flat at 74.86/USD.
- Against weak previous session, NIFTY opened positive note gaining 116 points at 18383. However further gains could not be witnessed on back of decisive selling which remained throughout the day. NIFTY lost 336 points as it posted day low i.e.18048 levels. NIFTY bounced to trim the loss and ended the session losing 89 points at 18178 levels.
- FIIs were net seller on last trading session for Rs2819 cr.
- Trading range for the spot USDINR pair would be 74.50 to 75.00/USD.

**Global Equity Market Movement on 21/10/2021**

Indices	LCP	PCP	%change
<b>ASIA</b>			
<b>NIFTY</b>	18178	18267	-0.48
<b>SENSEX</b>	60923	61260	-0.55
<b>NIKKEI</b>	28709	29256	-1.87
<b>HANG SENG</b>	26017	26136	-0.45
<b>SHANGHAI</b>	3595	3587	0.22
<b>KOSPI</b>	3007	3013	-0.19
<b>AMERICA</b>			
<b>DJIA</b>	35603	35609	-0.02
<b>NASDAQ</b>	15216	15122	0.62
<b>S&amp;P500</b>	4550	4536	0.30
<b>EUROPE</b>			
<b>CAC</b>	6686	6706	-0.29
<b>DAX</b>	15473	15523	-0.32
<b>FTSE</b>	7190	7223	-0.45

**Pivot Table**

Future (Oct 2021)	S3	S2	S1	PIVOT	R1	R2	R3
USD/INR	73.9950	74.3750	74.6400	75.0200	75.2850	75.6650	75.9300
EUR/INR	86.8175	86.9575	87.0800	87.2200	87.3425	87.4850	87.6050
GBP/INR	102.7700	102.9700	103.1550	103.3550	103.5400	103.7875	103.9250
JPY/INR	64.6550	64.9025	65.3050	65.5525	65.9550	66.2025	66.6050

**Economic Data Releases on 22<sup>nd</sup> October, 2021**

Time	Data Releases For Today	Forecast	Previous	Implications
7:15pm	Flash Manufacturing PMI (USD)	60.5	60.7	Actual > Forecast = Good For Currency
7:15pm	Flash Services PMI (USD)	55.3	54.9	Actual > Forecast = Good For Currency

*Disclaimer:*

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