

**Commentary:-**

- Rupee opened on positive note at 74.43/USD with a gain of 19 paise against its previous closing. Such positive opening was mainly on back of handsome gains in domestic equity market. Thus to wrap up the session rupee ended with a gain of 16 paise at 74.46/USD.
- NIFTY had a gap up opening with a gain of 105 points at 15737 levels against its previous close. Ever since opening trade we observed buying continuing which remained till the session ends and it posted day high i.e.15835 levels. To end the session NIFTY closed with a gain of 192 points (or 1.23%) at 15824 levels.
- FIIs were net seller on last trading session for Rs248cr.
- Trading range for the spot USDINR pair would be 74.50 to 75.00/USD.

**Global Equity Market Movement on 22/07/2021**

Indices	LCP	PCP	%change
<b>ASIA</b>			
<b>NIFTY</b>	15824	15632	1.23
<b>SENSEX</b>	52837	52199	1.22
<b>NIKKEI</b>	27548	27388	0.58
<b>HANG SENG</b>	27701	27225	1.84
<b>SHANGHAI</b>	3575	3563	0.34
<b>KOSPI</b>	3250	3216	1.07
<b>AMERICA</b>			
<b>DJIA</b>	34823	34798	0.07
<b>NASDAQ</b>	14685	14632	0.36
<b>S&amp;P500</b>	4367	4359	0.20
<b>EUROPE</b>			
<b>CAC</b>	6482	6464	0.27
<b>DAX</b>	15515	15422	0.60
<b>FTSE</b>	6968	6998	-0.43

**Pivot Table**

Future (July 2021)	S3	S2	S1	PIVOT	R1	R2	R3
USD/INR	74.1925	74.2750	74.4000	74.4800	74.6075	74.6900	74.8150
EUR/INR	87.5325	87.6375	87.7875	87.8925	88.0425	88.1475	88.2975
GBP/INR	101.5150	101.7425	102.1350	102.3650	102.7550	102.9850	103.3750
JPY/INR	67.3200	67.4050	67.5200	67.6050	67.7200	67.8050	67.9200

**Economic Data Releases on 23<sup>rd</sup> July 2021**

Time	Date Releases For Today	Forecast	Previous	Implications
1:00pm	German Flash Manufacturing PMI (EUR)	64.2	65.1	Actual > Forecast = Good For Currency
1:00pm	German Flash Services PMI (EUR)	59.4	57.5	Actual > Forecast = Good For Currency

*Disclaimer:*

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